

Budapest Power BI Meetup #19



Planning in Fabric

Translytical Task Flows

FabCon újdonságok Atlantából



2026. április 28. 18:00-20:00



EPAM · 1083 · Bókay János u. 44.



Atyi Zsolt

atyi.zsolt@biconsulting.hu



Senior Consultant



Power BI & Fabric
Modeling & CI/CD
Performance tuning



Leadership, SQL
DAX, 3rd Party



BI Consulting

Welcome!



Search events...

Budapest, HU

30% off

Start a new group



Budapest Power BI Meetup Group

★★★★★ 4.9 • [175 ratings](#)

📍 Budapest, Hungary

👤 1,268 members

Share

 About

 Events

 Members

 Photos

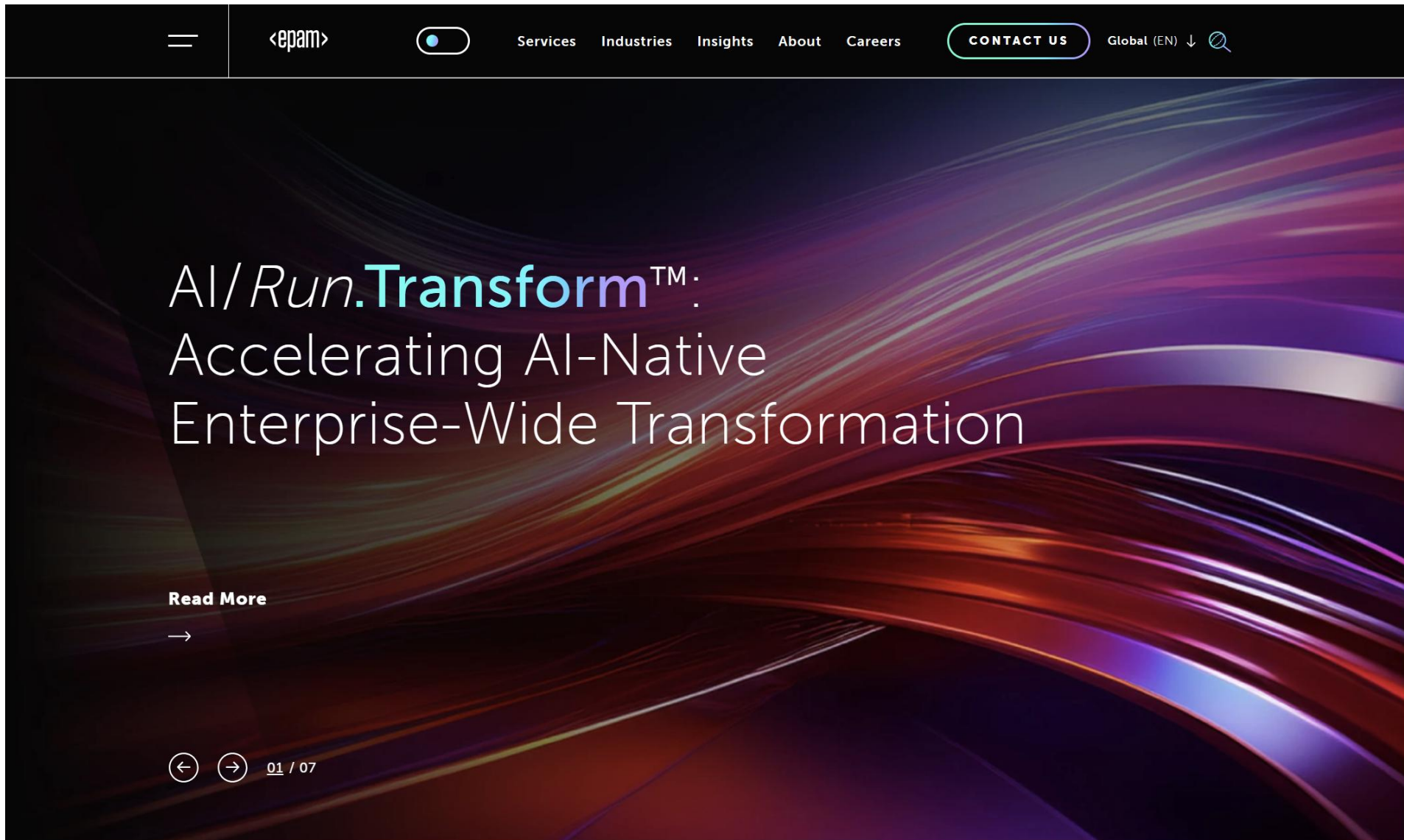
 Discussions

<https://www.meetup.com/budapest-power-bi-meetup/>

Agenda

- **Bevezető és ajánlók**
- **Előadások**
 - Planning in Fabric
 - FabCon újdonságok Atlantából
 - Translytical Task Flows
- **Kötetlen beszélgetés**

Our Host



<https://www.epam.com/>

Ajánlók

Budapest Data+AI Fórum (május 18-20.)

BUDAPEST **DATA + AI** FORUM

Data Platforms • Data Engineering
+
AI • Machine Learning • Data Science

May 18

DATA Day

In-person conference day

May 19

AI & ML Day

In-person conference day

May 20

DATA + AI Day

Online-only conference day

budapestdata.hu

Válogatás a programból

Data előadók

AI & ML előadók

Kiemelt Data Engineering előadók ezen a fülön tekinthetők meg. További Data előadók pedig ezen az oldalon érhetők el.



Vincze Péter
Generali Biztosító (HU)

Adatplatform megújítás a Generali Biztosítónál

ENTERPRISE DATA

DATA GOVERNANCE



Gergely Szűcs
4iG Nyrt (HU)

Adatvagyon konszolidáció egy folyamatosan változó cégstruktúrában

ENTERPRISE DATA

DATA PLATFORMS



Gábor Gollnhofer
Meta Consulting (HU)

Modell alapú Data Engineering az AI korszakban

DATA TECHNOLOGY

DATA MODELLING

DW AUTOMATION



Miky Schreiber
Next Insurance (IL)

Automating Data Quality with AI agents

DATA TECHNOLOGY

DATA QUALITY



Guillermo Sanchez Dionis
DuckDB Labs (NL)

DuckDB: From Single-Player to Multi-Player

DATA TECHNOLOGY

DATA ENGINEERING



Radovan Bacovic
GitLab (RS)

Implementing AI-powered semantic search

DATA TECHNOLOGY

CASE STUDY



Jochen Christ
Entropy Data (DE)

Data Contracts: From standards to automation

DATA INNOVATION

DATA GOVERNANCE



Evgeniya Alekseeva
Daikin Europe (BE)

How We Built a Data Community

DATA INNOVATION

DATA GOVERNANCE



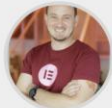
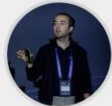
Ferenc Győr
DAI Group (CH)

Building an AI-driven agile financing platform for SMEs

DATA INNOVATION

CASE STUDY

Összes bejelentett előadónk

 Dennis Nerush Director of AI Engineering @Elementor	 Timothy Spann Senior Solutions Engineer	 Mihaly Kavasi Fasttrack Recognized Solution Architect, MCT, Group Manager - Avanade	 Péter Szabolcs Lead Data Scientist at Mol Group's Digital Factory	 Peter Vincze Head of Data & Analytics Platform at Generali Insurance Ltd.	 Guillermo Sanchez Dionis Developer Relations & Product at DuckDB Labs	 Balazs Lorand AUMOVIO Autonomous Mobility, Managing Director	 Ferenc Győr CEO @ DAI Group	 Markus Nissl CEO @ data-insights.ai & markusnissl.com
 Egor Tarasenko Data & AI Engineer at Ponder	 Gábor Gollnhofer Managing Director @ Meta Consulting	 Bence Arato Senior data architect & Data strategy advisor	 Marton Hars Head of Data Analytics and AI, at MOL Group's Digital Factory	 Polla Tamás-Marosi Head of Engineering at Bunzi BCE	 Gábor Ertelt One Magyarország Zrt., Data Engineering Senior Manager	 Marin Niehues Founder & Principal Consultant	 Evgeniya Alekseeva Customer Master Data Governance Lead @ Daikin Europe	 Szilvia Hodvogner AI Expert @ Siemens Mobility
 Eszter Windhager ONEKEY GmbH, senior data scientist	 Maish Saidel-Keesing A public speaker, a creator of things, a writer of books, a contributor to community. Senior Developer Advocate @AWS	 Zoltán Prekopcsák SVP Strategy & Analytics @ Prezi	 Catalin Gheorghiu Epm Systems	 Peter Gostev AI Capability Lead @ Arena	 Wesley Boelrijk Lead Data Science @ KLM Royal Dutch Airlines	 Ankur Gupta LinkedIn, Senior Staff Technical Program Manager	 Dr. David Zibriczky Head of Data Science and Cognitive AI	 Serhii Yakovenko Software Engineering Manager at M&S
 Naci Simsek Ververica, Manager - Customer Success Technical Engineering	 Vincent D. Warmerdam Machine Learning Engineer	 Gergely Várhelyi-Tóth Advanced Technology Scientist @ TÜVRheinland, Founder @ roboGaze	 Yazan Alomari, PhD. EPAM System, Data Scientist	 Aris Tzoumas Staff Engineer @ RudderStack	 Kornelia Papp Head of Conversational AI & Automation, Zurich Insurance	 Eugene Fidelin Engineering Manager & Frontend SME @ eBay	 Radovan Bacovic Staff Data Engineer at GitLab	 Lotar Schin AI Domain Architect @ Nokia
 Jochen Christ Co-founder and CTO, Entropy Data	 Balazs Sziladi Head of AI - Magyar Telekom		 Miky Schreiber Data Engineering platform TL, Next Insurance			 Gergely Szűcs 4iG Nyrt, Group Head of Data Domain		 Zsolt Csako Sr. BI Manager, ESAB corporation

Jegyvásárlás

Jelenleg a **Standard árak** vannak érvényben április végéig, valamint csoportos részvétel esetén további kedvezményeket kínálunk. Májusban a konferencia előtt a drágább, Late Bird árak lépnek érvénybe.

→ **További részletek és regisztráció** ←

All-Inclusive jegyek

Hibrid

Standard:
320 000 Ft

Late Bird 05.01-től:
400 000 Ft

Online

Standard:
190 500 Ft

Late Bird 05.01-től:
237 500 Ft

2 napos Data jegyek

Hibrid

Standard:
200 000 Ft

Late Bird 05.01-től:
250 000 Ft

Online

Standard:
130 500 Ft

Late Bird 05.01-től:
162 500 Ft

2 napos AI&ML jegyek

Hibrid

Standard:
200 000 Ft

Late Bird 05.01-től:
250 000 Ft

Online

Standard:
130 500 Ft

Late Bird 05.01-től:
162 500 Ft



BUDAPEST DATA + AI FORUM
May 18-20, 2026 Hybrid Conference

Group Discounts

Group of 4+	20% discount
Group of 8+	25% discount
Group of 10+	Contact us!

budapestdata.hu

The graphic features a dark teal background with abstract, wavy patterns. The text is primarily in white and teal. The event title 'BUDAPEST DATA + AI FORUM' is in a bold, teal, sans-serif font. Below it, the dates 'May 18-20, 2026' and 'Hybrid Conference' are in a smaller, white, sans-serif font. The main heading 'Group Discounts' is in a large, bold, white, sans-serif font. The discount details are presented in three rows, each with two rounded rectangular buttons. The first two rows show group sizes and corresponding discounts, while the third row shows a group size and a call to action. The website URL 'budapestdata.hu' is at the bottom.

Budapest BI Forum 2026

BUDAPEST BI
November 16-18, 2026

EN | HU

BUDAPEST BI FORUM 2026

**International Business Intelligence, Data Analytics and Data Visualization
conference**

November 16-18, 2026 · Danubius Hotel Helia

About the BI Forum

The **Budapest BI Forum** is a leading international Business Intelligence, Data Analytics and Data Visualization conference, running for 10+ years. You can find the Budapest BI 2025 [website here](#).

The conference will return in **2026** between **November 16-18** (Monday to Wednesday), offering 3 days of technical talks, case studies, workshops and roundtables.

budapestbi.hu

BUDAPEST BI FORUM

November 16-18, 2026

Hybrid Conference

Call for Speakers

Our Tracks

AI & Analytics · Data-Driven Business
Data Visualization · Power BI & Fabric

budapestbi.hu

budapestbi.hu

Budapest BI Forum 2026

- November 16-18, 2026 - **Save the date!**
- Registration opens in May
- Call for Speakers is open until **May 3**
 - BI, Data Analytics and Data Visualization topics
 - In English or in Hungarian
 - In-person or online talks

Mai témáink

Témáink

- **Planning in Fabric** – Atyi Zsolt
- **FabCon újdonságok Atlantából (SQL Alerts, Capacity Overage)** – Bujtor Máté
- **Translytical Task Flows** – Arató Bence

The background features a dark blue field with abstract, glowing blue dotted patterns that resemble stylized maps or data clusters. Interspersed are various colorful circles in red, orange, yellow, and white, some of which are connected by thin vertical lines. The overall aesthetic is futuristic and data-driven.

Planning in Fabric

Dark Ages

Visual tools

generate series - Po

File

Home

View

Modeling

Format

Data / Drill

Manage Relationships

New Measure

New Column

New Table

New Parameter What If

Sort by Column

Sort

Data type:

Format:

\$ % , .00 Auto

Formatting

Home

Create

Browse

OneLake data hub

Apps

Metrics

Monitor

Learn

Workspaces

TEMP

File

View

Reading view

Mobile layout

Open data model

Copilot

Explore this data

Ask a question

Data/drill

Text box

Shapes

Buttons

Visual interactions

Refresh

Save

Pin to a dashboard

Share this app from Power Apps so others can view it in Power BI. To do so, select: More Options > Edit, and then in Power Apps Studio select: File > Share.

Chrysler

Crossfire

Citroen

C3

Citroen

C4

Citroen

C3

Citroen

C3

Citroen

C4

Citroen

C4

Dodge

Vipe

Fiat

Tipo

Fiat

500

Filters

Search

Filters on this visual

Brand is (All)

Color is (All)

Model is (All)

Share

Set alert

Edit

Explore this data (preview)

Export data

Show as a table

New visual calculation

Remove

Spotlight

Get insights

Visualizations

Build visual

PowerApps Data

Brand

Color

Model

Sum of Price

Drill through

Cross-report

Keep all filters

Add data fields here

Add drill-through fields here

Data

Search

Sheet1

Color	Sum of Price
Blue	324600
Red	186400
Silver	965900
Yellow	183900
Total	1660800

IT IS OVER.

What if parameters and Power Apps integration in Power BI are gone.



? What if Parameters

This feature is no longer available.



Impact:

- No dynamic scenario analysis
- No on-the-fly parameter changes
- Limited flexibility

Power Apps Integration

This integration is no longer supported.



Impact:

- No seamless app experiences
- No real-time user input
- Disconnected from end users

The experience is broken.



Interactivity



Flexibility



User Empowerment



Innovation

The future we could have built... lost in limitations.

Remember what we had:



What if Parameters

Explore multiple scenarios

Not a
technical

Brave new world

Planning in Fabric



All your data. In one place.
Endless possibilities.



Ingest



Store



Transform



Model



Visualize



Act

Plan with confidence

- Unified data foundation
- Real-time insights
- AI-powered planning
- Collaborate and adapt with agility



What it is

- EPM & CPM solution
- Create, manage, and analyze plans
- Within the same governed platform used for data
- 3 main components and 1 support
- Still in preview(since early 2026 FabCon Atlanta)
- Currently free, but post-GA pricing is not yet confirmed

In short: No more Excel, disconnected EPM&CPM tools, or manual data reconciliation — everything lives in one place.

Redefining Enterprise Planning with three integrated capabilities

Three capabilities built on one Fabric foundation, sharing the same data, the same security, and the same backend



PLANNING

Budgets, forecasts and scenarios

Build and manage enterprise plans directly on your semantic models. Collaborate across teams with cell-level commenting, multi-role workflows, and governed approvals. Plans write back to Fabric automatically.

- Integrated budgeting and forecasting
- Scenario modeling and what-if analysis
- Multi-role collaboration and approvals
- Automatic writeback to Fabric SQL



INTELLIGENCE

Variance reporting and analysis

See plan vs. actuals in a single, reconciled view. Variance measures calculated automatically. Dashboards, storyboards, and ad-hoc analysis surface what matters, without waiting for a separate BI cycle.

- Automated variance measures
- Interactive dashboards and storyboards
- IBCS-certified financial reporting
- Ad-hoc analysis for business users



DATA MANAGEMENT

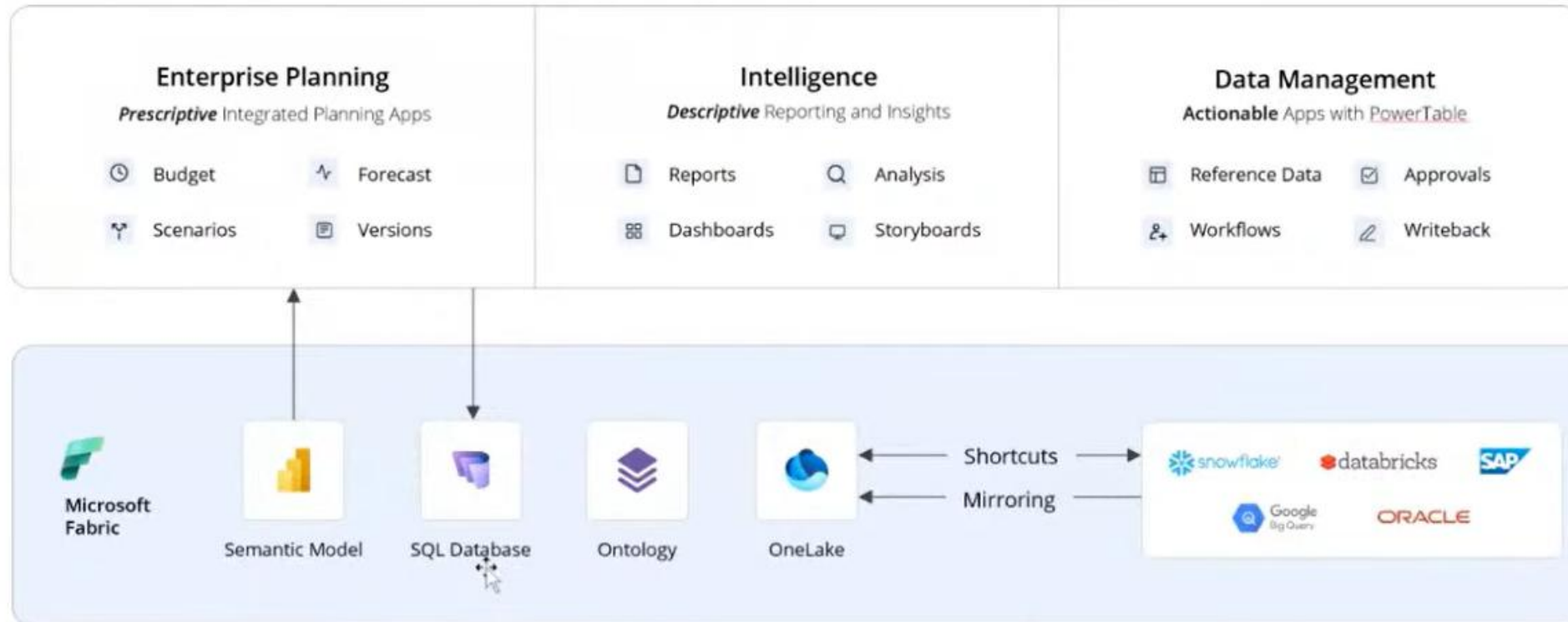
Manage forward-looking reference data

Your systems of record manage what exists today. Data Management manages what's coming: projected customers, planned products, future cost centers. Build no-code apps for any structured workflow, with row and column ACL, approval routing, and 1:1 sync to Fabric SQL.

- No-code app builder for business users
- Row and column-level access control
- Rule-based, multi-level approval workflows
- 1:1 sync with Fabric SQL backend

Architecture

Planning in Microsoft Fabric



Planning

01

WHAT: THE CORE OFFERING



Planning Sheets

Collaborative budgeting, forecasting, and scenario modeling



How to

Home

Copilot

Create

Browse

OneLake catalog

Apps

Scorecards

Monitor

Learn

Real-Time

Workloads

Workspaces

Fabric IQ - Workspace

...

Fabric IQ - Workspace

ACME Beverages

+ New item

New folder

→ Import

↕ Migrate

Create deployment pipeline

Create app

Manage access

Workspace settings

Filter by keyword

Filter

Fabric IQ - Workspace > Financial Outlook

Name	Status	Type	Task	Owner	Refreshed	Next refresh	Endorsement	Sensitivity	Included in app
Ontology		Folder	—	—	—	—	—	—	
Plan v Actual variances		Folder	—	—	—	—	—	—	
YQM Reporting		Folder	—	—	—	—	—	—	
ACME_OUTLOOK		SQL database	—	Jayaraman An...	—	—	—	—	
ACME_OUTLOOK		SQL analytics ...	—	Jayaraman An...	—	—	—	—	
DM Finance		Warehouse	—	Jayaraman An...	—	—	Promoted	—	
Notebook LH - Commercials		Notebook	—	Jayaraman An...	—	—	—	—	
OpEx Plan F180		Plan	—	Jayaraman An...	—	—	Promoted	—	

Intelligence

01

WHAT: THE CORE OFFERING



Intelligence Sheets

No-code analytics and dashboards

- ✓ 100+ chart and visual types
- ✓ KPI cards, matrices, Gantt charts, storyboards
- ✓ Live connection to Planning Sheets
- ✓ Report scheduling and broadcasting

LIVE SYNC Run a simulation in Planning. Charts update in real time.

LIVE DASHBOARD

Revenue

\$4.2M

+12%

Expenses

\$2.8M

-3%

Margin

33.4%

+5.2pp

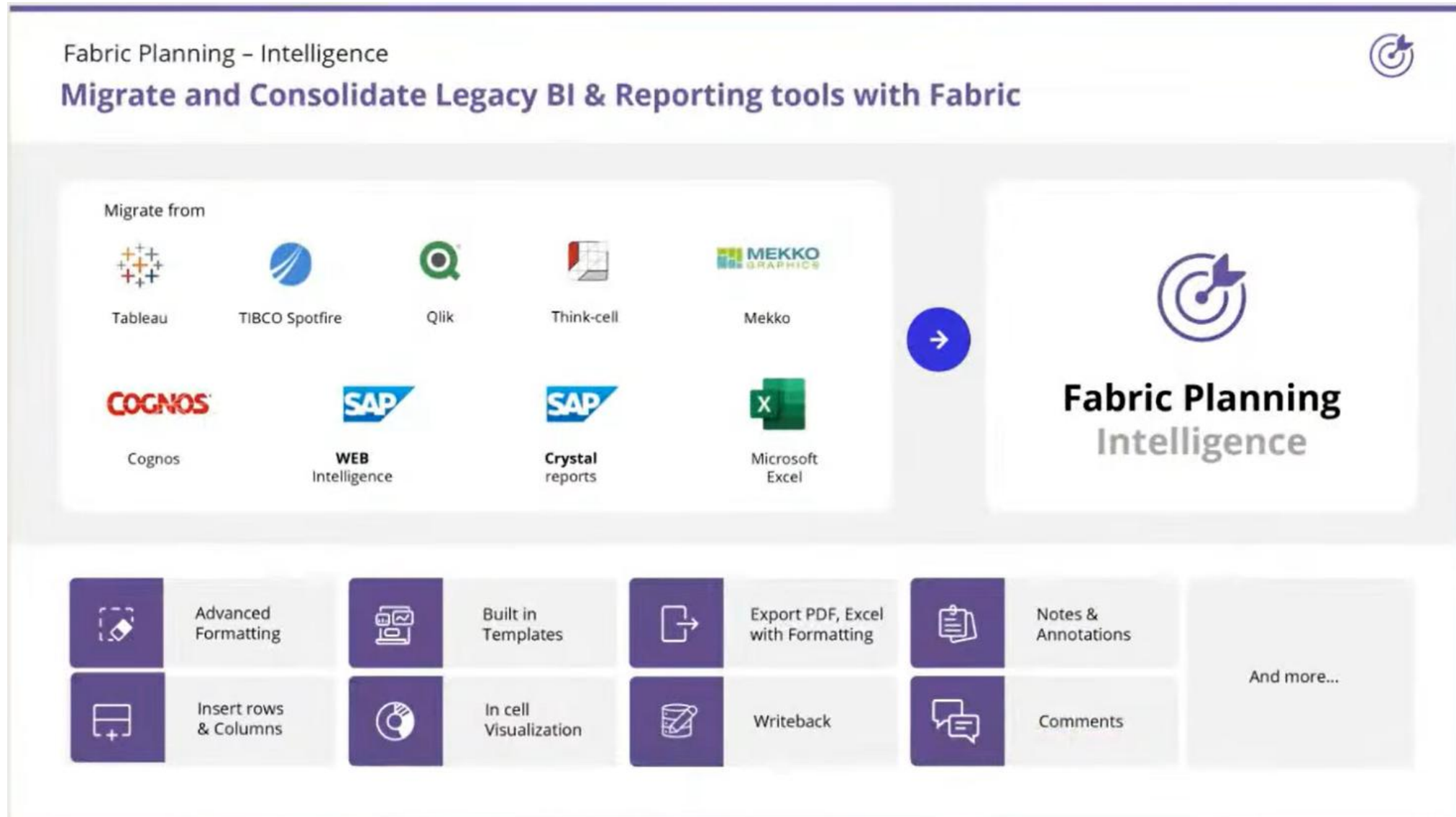
Quarterly Forecast vs Actual



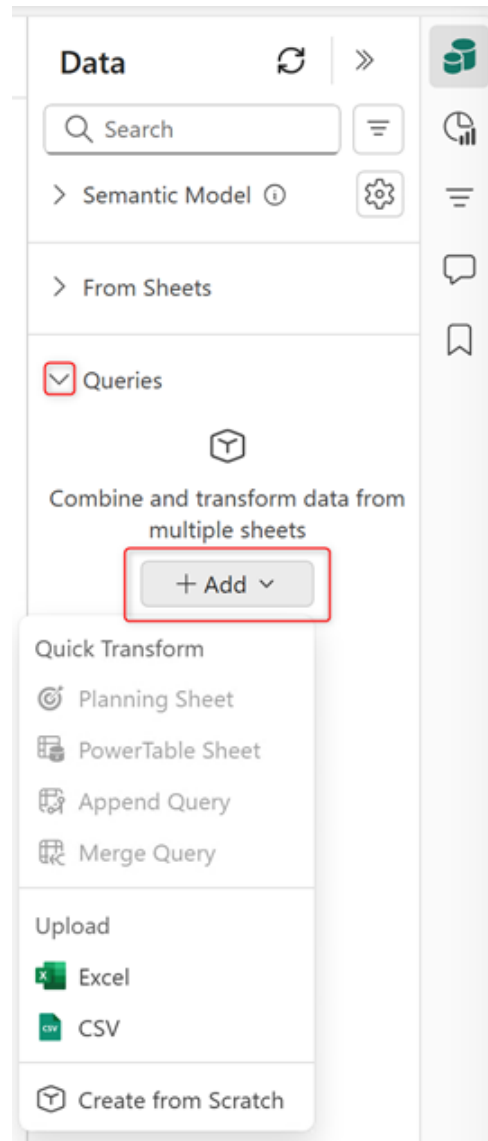
By Dept



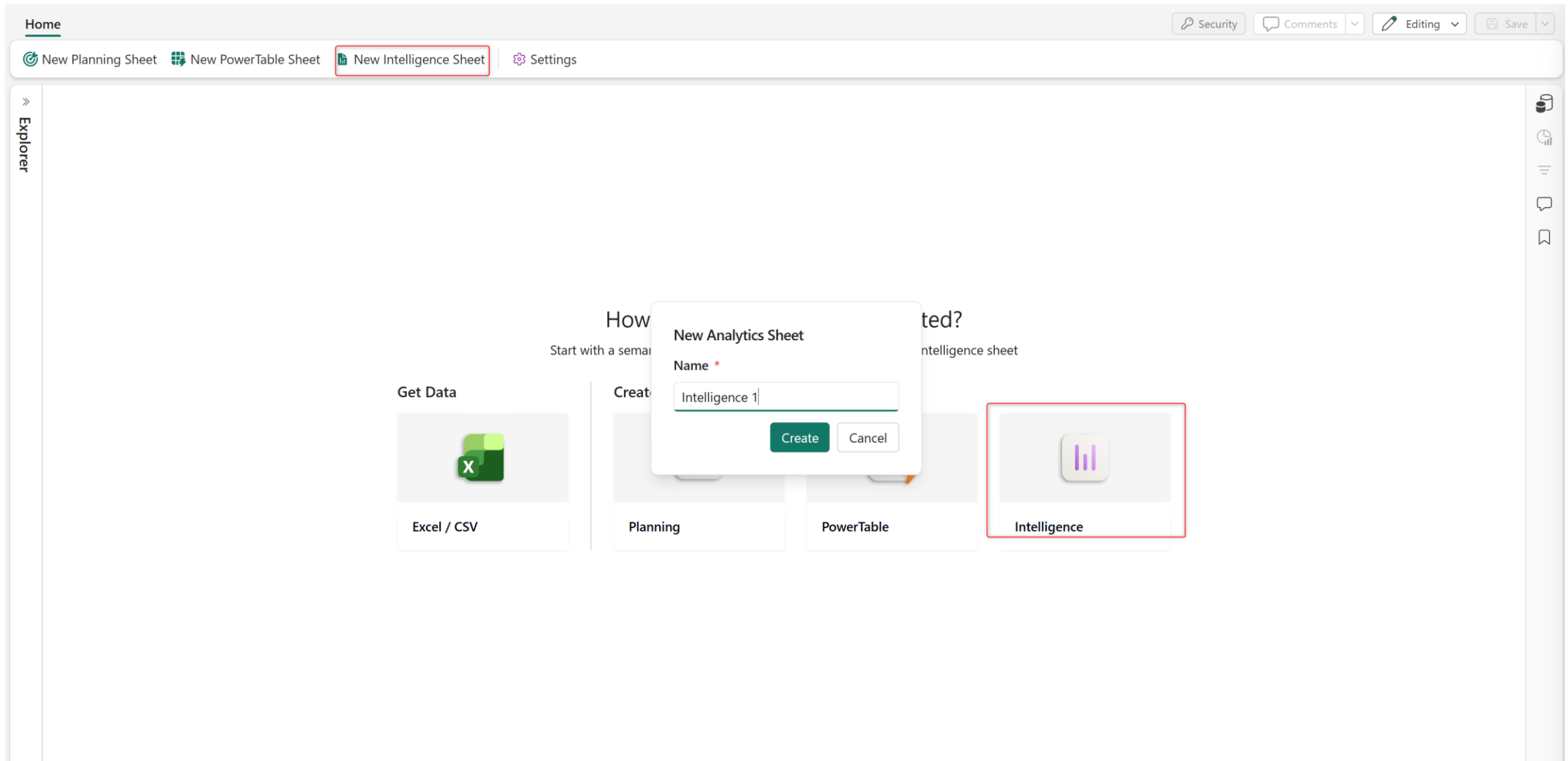
Migration



External sources



Where to start



Panes

The screenshot displays the Microsoft Fabric Intelligence workspace. The top navigation bar includes tabs for Home, Intelligence, Security, Comments, Editing, and Save. Below this is a toolbar with options like Refresh Data, Canvas, Layout, Properties, Elements, and Edit Interactions. The main workspace area is divided into three panes: Explorer, Intelligence 1, Intelligence 2, and Intelligence 3. The Intelligence 3 pane is active and shows a large graphic with the text "Add a visualization to get started" and "Build your report by adding visualizations and assign required data fields". On the right side, there are two panes: Visualisations and Data. The Visualisations pane contains a search bar, a grid of visualization types (Charts 100+, Planning, PowerTable, Matrix, Table, Gantt, Filter, KPIs), and a section for Drill through with a toggle for "Keep all filters" and a field for "Add drill-through fields here". The Data pane contains a search bar and a list of data sources under the Semantic Model, including [Mea] Zava, [Mea] Contoso, [Mea] SS, [Dim] Date, [Dim] Fiscal Date, Zava - Accounts Master, Zava - Category Master, Zava - Region Master, Zava - Transaction, Contoso - Brand Subsi..., Contoso - Product, Contoso - Sales, SS - Orders, SS - People, and SS - Returns. There are also sections for "From Sheets" and "Queries". A red box highlights the Visualisations and Data panes, and a small icon in the top right corner of the Data pane is also highlighted.

Home Intelligence Security Comments Editing Save

Refresh Data Canvas Layout Properties Elements Edit Interactions

Explorer Intelligence 1 Intelligence 2 Intelligence 3 X

Add a visualization to get started

Build your report by adding visualizations and assign required data fields

Visualisations

Search Visuals

Charts 100+ Planning PowerTable Matrix Table Gantt Filter KPIs

Drill through
Keep all filters ☒

Add drill-through fields here

Data

Search

Semantic Model

- [Mea] Zava
- [Mea] Contoso
- [Mea] SS
- [Dim] Date
- [Dim] Fiscal Date
- Zava - Accounts Master
- Zava - Category Master
- Zava - Region Master
- Zava - Transaction
- Contoso - Brand Subsi...
- Contoso - Product
- Contoso - Sales
- SS - Orders
- SS - People
- SS - Returns

From Sheets

Queries

82 %

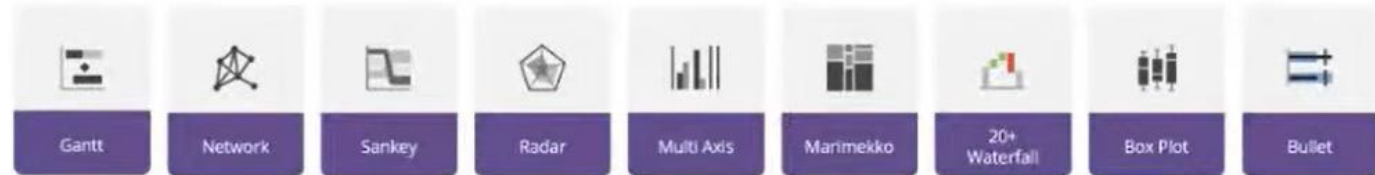
Fabric Planning – Intelligence

Advanced Visualizations

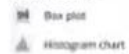


Advanced Chart Library

50+ charts missing in Power BI



Statistical Charts



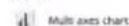
Radar/Polar Charts



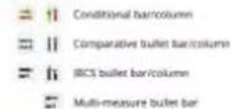
Pie/Donut Charts



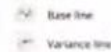
Combo



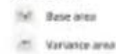
Bullet Charts



Line Charts



Area Charts



Project Management



Hierarchy Charts



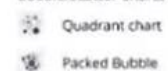
Special Charts



Marimekko Charts



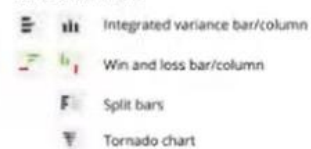
Bubble/Scatter Charts



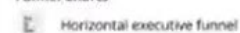
Gauge Charts



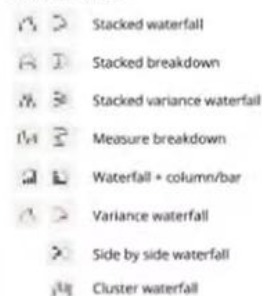
Bar/Column Charts



Funnel Charts



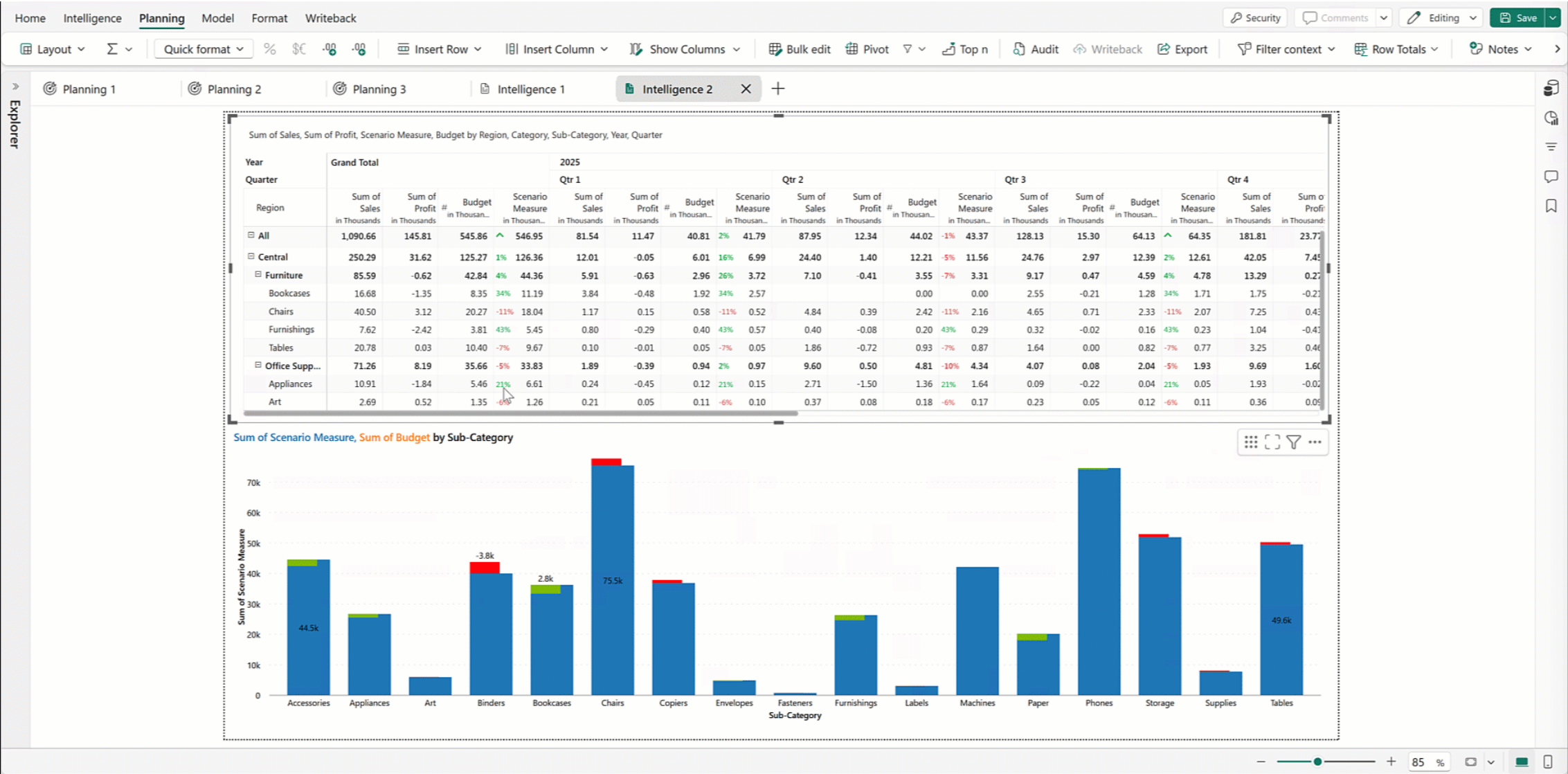
Waterfall Charts



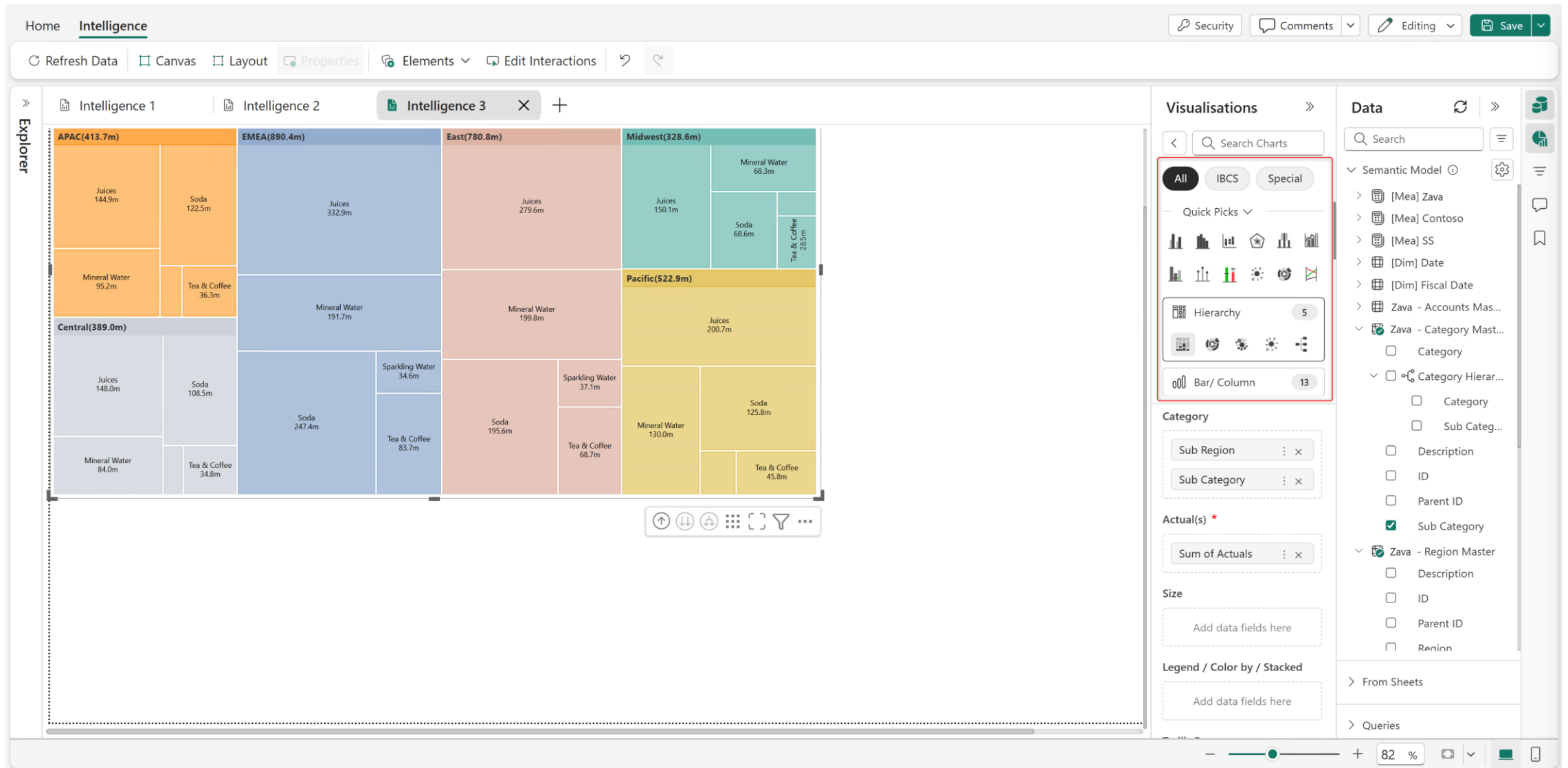
Highlights:

- Advanced and special chart types missing in Power BI
- 10x more data points supported (GT 30k vs 3.5k in Power BI)
- Annotations and data point storytelling like Think-cell
- Visual calculated formulas for rows and columns with quick editing
- Multi-dimensional (hierarchy support for all 3 Axes) pivot table-like exploratory experience for visuals; Multi-measure visualizations with integrated variances
- Small multiple/Trellis for all chart types, KPI cards, and elegant Excel-like tables like Tableau and Spotfire
- Split & group measures into trellis panels like Tableau
- Storyboarding: Rapidly build dashboards with templates and smart layouts

Dynamic visuals



IBCS visuals



Financial Reporting

Fabric Planning - Intelligence Financial Reporting



Deliver flexibility in layout, context, presentation and formatting for report developers using a no-code user experience



Cell, row & column formatting

Apply borders, font & background colors at cell/row/column levels; Align text; Show/Hide Rows; Resize rows; and more



Manage accounting signs

Manage signage for financial/general accounts (e.g., Expenses)



Calculated rows & columns

Insert visual-level formula calculations; Includes pre-set column options



Reorder rows & columns

Click-and-drag to reorder rows & column with ease



Number formatting

Format numbers, manage decimals, prefix and suffix at the table, measure or cell levels



Group rows & columns

Insert visual-level formula calculations; Includes pre-set column options

ADVANCED MICRO DEVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS
(Millions except per share amounts and percentages) (Unaudited)

	Three Months Ended			Year Ended	
	December 31, 2020	September 30, 2020	December 31, 2019	December 31, 2020	December 31, 2019
Net revenue	\$ 3,244	\$ 2,601	\$ 2,127	\$ 9,793	\$ 6,721
Cost of sales	1,782	1,571	1,119	5,416	3,863
Gross profit	1,462	1,030	1,008	4,377	2,858
Gross margin %					
Research and development	673	506	330	1,983	1,347
Marketing, general and administrative	306	273	206	985	760
Licensing fees	0	0	0	0	47
Operating income	483	251	472	1,369	811
Interest expense	40	41	18	147	64
Other expense, net	19	37	120	147	145
Income before income taxes and equity income	344	173	334	1,075	602
Income tax provision (benefit)	(4,253)	12	38	1,010	18
Equity income in investee	0	0	0	0	0
Net income	\$ 1,797	\$ 195	\$ 356	\$ 2,490	\$ 641
Earnings per share:					
Basic	\$ 1.48	\$ 0.17	\$ 0.19	\$ 2.10	\$ 0.51
Diluted	\$ 1.45	\$ 0.17	\$ 0.18	\$ 2.08	\$ 0.50
Shares used in per share calculations					
Basic	1,350	1,148	1,540	1,184	1,061
Diluted	1,228	1,215	1,989	1,217	1,320

Watch Video : <https://lumel.com/videos/financial-reporting-in-microsoft-fabric/>

Financial Reporting - Templates

HomeInsertDesignWriteback

Layout

Totals

Layout

Segoe UI

12

A[^]

A[^]

18

Style

Align

Quick Format

Number

Conditional Formatting

Analyze

Top n

Filter

Notes

Annotate

Templates

Settings

Action

Sum of AC, Sum of PY, Sum of AC - Sum of PY, (Sum of AC - Sum of PY)% by Parent tem, Item

	Sum of AC	Sum of PY	Sum of AC - Sum of PY	(Sum of AC - Sum of PY)%
All	1,156.00	1,092.00	59.00	3.36
Gross Profit	128.00	122.00	6.00	0.05
Cost of sales	128.00	122.00	6.00	0.05
Income from continuing operations	27.00	23.00	4.00	0.17
Income tax expenses	27.00	23.00	4.00	0.17
Income from continuing operations before tax	260.00	253.00	7.00	-0.17
Other financial income, net	30.00	34.00	-4.00	-0.12
Other operating expenses	10.00	11.00	-1.00	-0.09
Other operating income	27.00	33.00	-6.00	-0.18
Research and development expenses	91.00	78.00	13.00	0.17
Selling and general administrative expenses	102.00	97.00	5.00	0.05
Net income	25.00	6.00	19.00	3.17
Income from discontinued operations	25.00	6.00	19.00	3.17
Revenue	496.00	473.00	23.00	0.14
Consulting revenue	128.00	121.00	7.00	0.06
Software revenue	278.00	265.00	13.00	0.05
Support revenue	90.00	87.00	3.00	0.03

Templates

Grid

Default

Spreadsheet

Data Input

	Beverages			
Category	Juice	Soda	Coffee	Water
US	487	499	326	168
East	183	187	956	730
Central	124	123	713	264
Midwest	100	101	56	198

Financial

Simple

Standard

	2023	2022
Revenue	437	373
Cost of goods	184	164
Expenses	203	146
Interest & taxes	11	9
Net income	40	54
Net income %	9.2%	14.5%
Earnings per share	1.34	1.45

Performance ①

T03

	USA		Europe		Asia	
	PY	AC	PY	AC	PY	AC
Beverages	487	499	320	460	302	567
Tea	101	101	162	93	94	93
Milk	183	187	111	162	162	187
Horlicks	124	123	47	68	83	68

Rows: 17 Columns: 4

100%

Page 1 of 1

Financial Reporting – Data Input

HomeInsertDesignWriteback

InsertRow

InvertRow

ManageRows

InsertFormula

DataInput

Column

ManageMeasures

EditCell

Group

Aggregation

FilterContext

Audit

Profit and loss statement - Q4 2025

Mar 10, 2026

	Sum of AC	Sum of PY	Sum of AC - Sum of PY	(Sum of AC - Sum of PY)%	Approval completed	Projected AC	CBS compute status
[-] = All	1,156.00	1,092.00	59.00	3.36	☐	1,641.52	Open
+ Cost of sales	128.00	122.00	6.00	0.05	☒	181.76	
[-] + Gross Profit	128.00	122.00	6.00	0.05	☐	181.76	
+ Income tax expenses	27.00	23.00	4.00	0.17	☐	38.34	
[-] + Income from continuing operations	27.00	23.00	4.00	0.17	☐	38.34	
+ Other financial income, net	30.00	34.00	(4.00)	(0.12)	☒	42.60	Closed
+ Other operating expenses	10.00	11.00	(1.00)	(0.09)	☐	14.20	
+ Other operating income	27.00	33.00	(6.00)	(0.18)	☒	38.34	Closed
+ Research and development expenses	91.00	78.00	13.00	0.17	☒	129.22	
+ Selling and general administrative expenses	102.00	97.00	5.00	0.05	☐	144.84	
[-] + Income from continuing operations before tax	260.00	253.00	7.00	(0.17)	☐	369.20	
+ Income from discontinued operations	25.00	6.00	19.00	3.17	☐	35.50	
[-] + Net income	25.00	6.00	19.00	3.17	☐	35.50	
+ Consulting revenue	128.00	121.00	7.00	0.06	☐	181.76	Open
+ Software revenue	278.00	265.00	13.00	0.05	☒	394.76	
+ Support revenue	90.00	87.00	3.00	0.03	☐	127.80	Closed
[-] + Revenue	496.00	473.00	23.00	0.14	☒		Closed

< Data Input

Title *
CBS compute status

Input type *
Single Select

Options
Add option

Open

Closed

Options Style
Chip

Default Value
Static

Value
None

☒ Allow entry on Totals/Subtotals

☐ Allow user to add new option

☐ Prevent Null

On Change Formula

Formula
Start typing your formula here...

Suggestions

CancelUpdate

© Reserved 2026

Page 1 of 1

100%

Financial Reporting - Export

HomeInsertDesignWriteback

LayoutTotals

Layout

Style

Align

Number

Analyze

Annotate

Actions

Manage Columns

Comments

Profit and loss statement - Q4 2025

Mar 10,2026

	Sum of AC	Sum of PY	Sum of AC - Sum of PY	(Sum of AC - Sum of PY)%	Approval completed	Projected AC	CBS compute status
[-] = All	1,156.00	1,092.00	59.00	3.36	☐	1,641.52	Open
+ Cost of sales	128.00	122.00	6.00	0.05	☒	181.76	
[-] + Gross Profit	128.00	122.00	6.00	0.05	☐	181.76	
+ Income tax expenses	27.00	23.00	4.00	0.17	☐	38.34	
[-] + Income from continuing operations	27.00	23.00	4.00	0.17	☐	38.34	
+ Other financial income, net	30.00	34.00	(4.00)	(0.12)	☒	42.60	Closed
+ Other operating expenses	10.00	11.00	(1.00)	(0.09)	☐	14.20	
+ Other operating income	27.00	33.00	(6.00)	(0.18)	☒	38.34	Closed
+ Research and development expenses	91.00	78.00	13.00	0.17	☒	129.22	
+ Selling and general administrative expenses	102.00	97.00	5.00	0.05	☐	144.84	
[-] + Income from continuing operations before tax	260.00	253.00	7.00	(0.17)	☐	369.20	
+ Income from discontinued operations	25.00	6.00	19.00	3.17	☐	35.50	
[-] + Net income	25.00	6.00	19.00	3.17	☐	35.50	
+ Consulting revenue	128.00	121.00	7.00	0.06	☐	181.76	Open
+ Software revenue	278.00	265.00	13.00	0.05	☒	394.76	
+ Support revenue	90.00	87.00	3.00	0.03	☐	127.80	Closed
[-] + Revenue	496.00	473.00	23.00	0.14	☒		Closed

Export

Select Format

Excel

PDF

Properties

Entire Matrix

Selected Columns

Advanced Settings

Export

Collaboration

HomeInsertDesignWriteback

Writeback

Add DestinationManage Destinations

TypeFilterColumn Rename

View Logs

General

Manage ColumnsComments

Sum of Freight, Sum of Unit Cost, Sum of SalesTax, Sum of Sales Amount by Category, SubCategory, Country

Country	Australia				Canada				France				Germany				Great Brita
Category	Sum of Freight in Thousands	Sum of Unit Cost in Thousands	Sum of SalesTax in Thousands	Sum of Sales Amount in Thousands	Sum of Freight in Thousands	Sum of Unit Cost in Thousands	Sum of SalesTax in Thousands	Sum of Sales Amount in Thousands	Sum of Freight in Thousands	Sum of Unit Cost in Thousands	Sum of SalesTax in Thousands	Sum of Sales Amount in Thousands	Sum of Freight in Thousands	Sum of Unit Cost in Thousands	Sum of SalesTax in Thousands	Sum of Sales Amount in Thousands	Sum of Freight in Thousands
All	196.11	727.51	448.12	5,276...	198.18	746.93	451.60	5,313...	98.78	362.81	224.67	2,642...	86.91	317.09	194.66	2,298...	123.14
Audio	4.69	18.14	10.66	125.40	6.53	24.68	14.84	174.58	2.69	8.83	6.03	70.96	1.77	7.29	4.04	47.50	2.74
Bluetooth Headphones	1.50	5.88	3.48	40.98	1.97	7.69	4.44	52.25	0.96	3.00	2.14	25.17	0.74	2.86	1.66	19.55	0.90
MP4&MP3	2.02	7.89	4.50	52.98	2.42	10.64	6.29	73.99	0.99	3.54	2.16	25.46	0.68	2.64	1.54	18.15	1.00
Recording Pen	1.17	4.37	2.67	31.44	1.76	6.35	4.11	48.33	0.74	2.30	1.73	20.32	0.35	1.79	0.83	9.80	0.84
Cameras and camcorders	25.44	88.16	57.33	674.52	19.82	73.67	45.07	530.23	12.66	45.27	28.76	338.37	11.16	41.12	25.48	101.40	158.05
Camcorders	13.02	42.68	29.17	343.27	8.93	33.91	20.18	237.41	5.65	20.47	12.76	150.17	5.43	19.74	12.29	158.05	59.11
Cameras & Camcorders Accessories	0.91	3.49	2.09	24.62	0.72	2.35					1.36	16.04	0.43	1.70	1.04		
Digital Cameras	4.86	18.94	11.00	129.41	6.06	22.26					4.90	57.62	2.33	8.73	5.31		
Digital SLR Cameras	6.65	23.05	15.07	177.27	4.11	15.15					9.74	114.55	2.97	10.94	6.84		
Cell phones	8.19	30.24	18.59	218.71	6.13	22.34					8.89	104.57	3.93	14.28	8.98		
Cell phones Accessories	0.11	0.44	0.25	2.93	0.05	0.24					0.17	1.97	0.07	0.23	0.17		
Home & Office Phones	0.41	1.92	1.05	12.31	0.29	1.05					0.59	6.33	0.21	0.71	0.47		
Smart phones & PDAs	4.50	16.49	10.25	120.62	3.37	12.61					4.60	54.08	1.97	7.22	4.36		
Touch Screen Phones	3.13	11.39	7.04	82.86	2.42	8.44					3.53	41.54	1.67	6.11	3.98		
Computers	71.57	253.24	163.38	1,922...	79.64	292.90					77.82	915.54	26.05	88.46	56.89		
Computers Accessories	3.10	11.63	7.09	83.49	3.86	13.85	8.69	102.36	1.42	6.09	3.34	39.34	1.19	4.42	2.61		
Desktops	7.13	26.50	16.24	191.09	8.64	33.78	19.87	233.81	4.22	14.79	9.20	108.19	2.67	10.93	6.00		
Laptops	18.33	66.54	41.96	493.88	21.24	82.25	47.75	561.73	8.17	32.23	18.65	219.42	6.12	21.74	13.38		
Monitors	9.60	32.70	22.32	262.56	11.10	37.54	25.26	297.16	5.68	17.57	13.27	156.10	3.46	11.97	7.82		
Printers, Scanners & Fax	5.50	20.46	12.53	147.42	6.64	25.43	15.19	178.70	2.73	9.57	6.21	73.08	1.88	7.00	4.26		

Assign to user

Elaheh Mansouri

B I U [icon] [icon] [icon]

Margin increased by 2.8% - need to review the margin forpast 2 quarters.

X [button]

Elaheh M

Anzelika Juskaite

Mar 06, 2026, 2:31 PM

Margin increased by 2.8%. Need to create a report with past 5 years growth trend.

Anzelika Juskaite

Mar 06, 2026, 2:31 PM

Assigned to Hikaru Satou

Anzelika Juskaite

Mar 06, 2026, 2:33 PM

Anzelika Juskaite

B I U [icon] [icon] [icon]

Hikaru Satou

@stepan

SK

Stepan Kovalevskiy

stepan@contoso.com

Comments

HomeInsertDesignWriteback

Layout

Totals

Style

Align

Number

Analyze

Annotate

Action

Quick Format

Conditional Formatting

Top n

Filter

Notes

Templates

Settings

Sum of Freight, Sum of Unit Cost, Sum of SalesTax, Sum of Sales Amount by Category, SubCategory, Country

Country	Australia				Canada				France			
Category	Sum of Freight in Thousands	Sum of Unit Cost in Thousands	Sum of SalesTax in Thousands	Sum of Sales Amount in Thousands	Sum of Freight in Thousands	Sum of Unit Cost in Thousands	Sum of SalesTax in Thousands	Sum of Sales Amount in Thousands	Sum of Freight in Thousands	Sum of Unit Cost in Thousands	Sum of SalesTax in Thousands	Sum of Sales Amount in Thousands
All	196.11	727.51	448.12	5,276...	198.18	746.93	451.60	5,313...	98.78	362.81	224.67	7,000...
Audio	4.69	18.14	10.66	125.40	6.53	24.68	14.84	174.58	2.69	8.83	6.03	100.00
Bluetooth Headphones	1.50	5.88	3.48	40.98	1.97	7.69	4.44	52.25	0.96	3.00	2.14	50.00
MP4&MP3	2.02	7.89	4.50	52.98	2.53	10.64	6.29	73.99	0.99	3.54	2.16	50.00
Recording Pen	1.17	4.37	2.67	31.44	1.76	6.35	4.11	48.33	0.74	2.30	1.73	50.00
Cameras and camcorders	25.44	88.16	57.33	674.52	19.82	73.67	45.07	530.23	12.66	45.27	28.76	300.00
Camcorders	13.02	42.68	29.17	343.27	8.93	33.91	20.18	237.41	5.65	20.47	12.76	150.00
Cameras & Camcorders Accesso...	0.91	3.49	2.09	24.62	0.72	2.35	1.52	17.88	0.55	1.91	1.36	50.00
Digital Cameras	4.86	18.94	11.00	129.41	6.06	22.26	13.88	163.31	2.15	7.91	4.90	100.00
Digital SLR Cameras	6.65	23.05	15.07	177.27	4.11	15.15	9.49	111.63	4.30	14.98	9.74	100.00
Cell phones	8.19	30.24	18.59	218.71	6.13	22.34	13.95	164.66	3.90	15.22	8.89	100.00
Cell phones Accessories	0.11	0.44	0.25	2.93	0.05	0.24	0.12	1.38	0.08	0.24	0.17	50.00
Home & Office Phones	0.41	1.92	1.05	12.31	0.29	1.05	0.63	7.45	0.26	1.02	0.59	50.00
Smart phones & PDAs	4.50	16.49	10.25	120.62	3.37	12.61	7.70	90.59	1.98	7.79	4.60	100.00
Touch Screen Phones	3.13	11.39	7.04	82.86	2.42	8.44	5.50	64.67	1.58	6.17	3.53	100.00
Computers	71.57	253.24	163.38	1,922...	79.64	292.90	182.38	2,145...	34.04	120.28	77.82	300.00
Computers Accessories	3.10	11.63	7.09	83.49	3.86	13.85	8.69	102.36	1.42	6.09	3.34	100.00
Desktops	7.13	26.50	16.24	191.09	8.64	33.78	19.87	233.81	4.22	14.79	9.20	100.00
Laptops	18.33	66.54	41.96	493.68	21.24	82.25	47.75	561.73	8.17	32.23	18.65	100.00
Monitors	9.60	32.70	22.32	262.56	11.10	37.54	25.26	297.16	5.68	17.57	13.27	100.00
Printers, Scanners & Fax	5.50	20.46	12.53	147.42	6.64	25.43	15.19	178.70	2.73	9.57	6.21	100.00

Rows: 41 Columns: 28

100%Page 1 of 2Total Pages: 2

All Comments(8)

Cell phones > Home & Office Phones

Australia

Andzelika Juskaite

1Elaheh Mansouri

Mar 23, 2026, 2:58 PM

Freight expenses were within budget despite increased shipment volumes.

Elaheh Mansouri

Mar 23, 2026, 2:58 PM

Assigned to Andzelika Juskaite

Andzelika Juskaite

Mar 23, 2026, 3:12 PM

Great, let's just do a quick pass on the figures to confirm.

Audio > MP4&MP3

Canada

Assign to user

2Elaheh Mansouri

Mar 23, 2026, 2:58 PM

Higher freight charges slightly impacted net margins in key regions.

Cell phones > Home & Office Phones

France

Assign to user

3Elaheh Mansouri

Mar 23, 2026, 2:59 PM

Reduced cost per lead by 10%

Paginated reports

Fabric Planning - Intelligence

Paginated Reporting



Pixel-Perfect
Formatted Reporting



Compliance Reports



Bills & Invoices



Financial Statements



Variance Analysis



Pagination

Pagination controls with First, Previous, Next, Last and Go To Page navigation



Grouping and Breaks

Smart page and section breaks driven by category or group values



Repeating Header

Ensure headers repeat across pages, maintaining clarity in multi-page reports.



Header & Footer Presets

Preset header and footer layouts for fast, consistent design across all reports



KPI Card

Integrated KPI card templates with trend and variance visualizations



Business use cases:

Pixel-perfect formatted reports, compliance reports, and operational reports

Item Code	Description	Unit Price	Quantity	Discount	Price
011052	Invoice-011052	251	37	88	9,219
055009	Invoice-055009	479	40	88	19,492
040140	Invoice-040140	393	41	88	15,845
034003	Invoice-034003	122	39	88	4,492
014490	Invoice-014490	135	56	85	7,495
037704	Invoice-037704	331	38	84	12,514
013096	Invoice-013096	460	43	83	19,717
024527	Invoice-024527	162	58	54	9,342
029424	Invoice-029424	199	54	51	18,495
029634	Invoice-029634	459	39	38	17,851
031251	Invoice-031251	263	57	49	14,642
023084	Invoice-023084	479	44	48	21,828
043704	Invoice-043704	328	35	47	11,435
049846	Invoice-049846	130	53	47	6,845
022956	Invoice-022956	252	36	46	7,020
023118	Invoice-023118	165	45	46	15,929
023442	Invoice-023442	473	50	46	24,442
041850	Invoice-041850	233	53	45	12,304
039481	Invoice-039481	309	60	42	18,498
049046	Invoice-049046	223	51	41	11,332
034103	Invoice-034103	170	33	35	5,575
020705	Invoice-020705	479	49	32	23,439
022648	Invoice-022648	433	38	38	16,424

Sales Invoice notes
Report Generated on: Jan 24, 2022

Tax Registration No: TX-100140

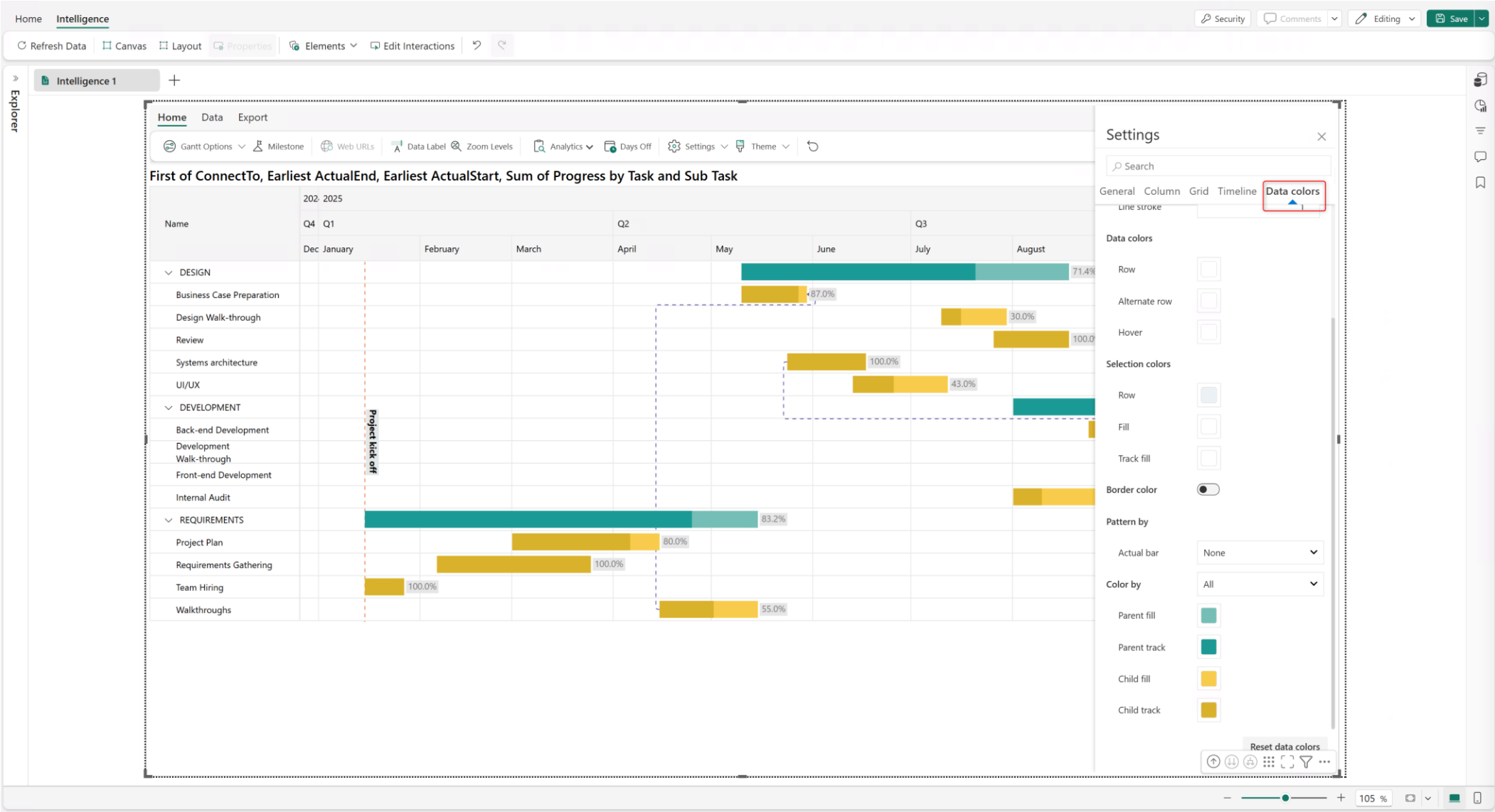
2022-01-24 Page 2 of 4

Paginated reports

The screenshot displays the Microsoft Power BI Intelligence interface. The 'Header & Footer' ribbon is selected, and the 'Page X of Y' option is highlighted. The report content is a table with the following columns: Header, Margin PY, Margin, Revenue, Sales, Sales Forecast, Sales Plan, and Cost. The table lists various products, including Bluetooth headphones and MP3 players, with their respective sales data. The footer shows 'Page 1 of 186'.

Header	Margin PY	Margin	Revenue	Sales	Sales Forecast	Sales Plan	Cost
All	14,898.09	14,898.09	31,551.22	31,551.22	5,048.20	38,176.98	4,360.30
Australia	1,706.85	1,706.85	3,738.68	3,738.68	1,383.31	3,514.36	511.56
Audio	101.40	101.40	101.40	101.40	29.40	94.30	14.39
Bluetooth Headphones	33.05	33.05	33.05	33.05	12.89	26.77	4.72
NT Bluetooth Active Headphones E282	1.22	1.22	1.22	1.22	0.18	1.23	0.19
NT Bluetooth Stereo Headphones E52	0.33	0.33	0.33	0.33	0.10	0.35	0.05
NT Wireless Bluetooth Stereo Headphones E102	1.68	1.68	1.68	1.68	1.38	1.46	0.22
NT Wireless Bluetooth Stereo Headphones E302	1.63	1.63	1.63	1.63	2.40	1.77	0.24
NT Wireless Bluetooth Stereo Headphones M402	3.50	3.50	3.50	3.50	5.42	2.83	0.55
NT Wireless Transmitter and Bluetooth Headphones M150	4.35	4.35	4.35	4.35	2.13	3.04	0.45
WW Stereo Bluetooth Headphones E1000	2.02	2.02	2.02	2.02	3.29	1.64	0.38
WW Stereo Bluetooth Headphones New Generation M370	5.05	5.05	5.05	5.05	5.41	6.01	0.80
WW Wireless Bluetooth Stereo Headphones M170	1.80	1.80	1.80	1.80	1.15	2.25	0.28
WW Wireless Bluetooth Stereo Headphones M270	4.71	4.71	4.71	4.71	4.57	6.13	0.74
WW Wireless Transmitter and Bluetooth Headphones X250	6.75	6.75	6.75	6.75	0.74	8.37	0.83
MP4&MP3	43.50	43.50	43.50	43.50	36.11	30.45	6.33
Contoso 16GB Mp5 Player M1600	8.60	8.60	8.60	8.60	11.52	8.60	1.38
Contoso 16GB New Generation MP5 Player M1650	6.26	6.26	6.26	6.26	10.09	6.33	1.28
Contoso 1G MP3 Player E100	0.18	0.18	0.18	0.18	0.19	0.19	0.02
Contoso 2G MP3 Player E200	0.45	0.45	0.45	0.45	0.40	0.52	0.06
Contoso 32GB Video MP3 Player M3200	7.91	7.91	7.91	7.91	4.19	6.01	0.84
Contoso 4G MP3 Player E400	1.02	1.02	1.02	1.02	0.57	0.98	0.21
Contoso 4GB Flash MP3 Player E401	2.87	2.87	2.87	2.87	3.71	2.64	0.43
Contoso 4GB Portable MP3 Player M450	1.06	1.06	1.06	1.06	0.86	0.83	0.29

Gantt Charts



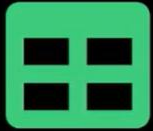
In nutshell

- 100+ visuals, independently from Power BI
- Enrich data from external or other planning sources
- Interactive and bidirectional(Gantt)
- IBCS Certified
- Collaboration with comments
- Financial templates and paginated options

Data Management(PowerTable)

01

WHAT: THE CORE OFFERING



PowerTable

Enterprise-grade master and reference data management

START HERE. Replace every lookup table you manage in spreadsheets today.



Structured Data Entry

Lookup tables, operational reporting



Multi-User Editing

Concurrent access, real-time collaboration



Hierarchical Drill-Down

Nested dimensions, parent-child



Approval Workflows

Up to 3 levels, role-based permissions

Create table

Select Table
Choose a table

Configure Table

Planning-COE

_fabric_plan_sys

aaaaaaa-0000-1111-2222..

Product_SubCategories

Select Table

Existing Table
Data already exists in the database

New Table
Import data and create a new table

Schema *

aaaaaaa-0000-1111-2222-bbbbbbbbbbbb

Table Name *

Product_SubCategories

Search table

Existing Tables

✓ Product_SubCategories

Products

scenario

scenario_user_access

te

Refresh

Back

Next

<https://learn.microsoft.com/en-us/fabric/iq/plan/intelligence-how-to-get-started>

Create table

Select Table
Choose a table

Configure Table

Planning-Test

SQL PowerTable

aaaaaaa-0000-1111-2222-bbbbb...

Products

Select Table

Existing Table

Data already exists in the database

New Table

Import data and create a new table

Schema *

aaaaaaa-0000-1111-2222-bbbbbbbbbb

Table Name *

Products

Import Data

☒ Upload File

☐ Connect To Semantic Model

☐ Enter Data Manually

Import Type

Excel

Uploaded File

Products.xlsx

Change

Preview Data

☐ Exclude records and import table structure only

Products.xlsx

ProductKey	ProductSubcategoryKey	ProductSKU	ProductName	ModelName	ProductDescription	ProductColor	ProductS
214	31	HL-U509-R	Sport-100 Helmet, Red	Sport-100	Universal fit, well-vented, lig...	Red	0
215	31	HL-U509	Sport-100 Helmet, Black	Sport-100	Universal fit, well-vented, lig...	Black	0
218	23	SO-B909-M	Mountain Bike Socks, M	Mountain Bike Socks	Combination of natural and ...	White	M
219	23	SO-B909-L	Mountain Bike Socks, L	Mountain Bike Socks	Combination of natural and ...	White	L
220	31	HL-U509-B	Sport-100 Helmet, Blue	Sport-100	Universal fit, well-vented, lig...	Blue	0

First 50 row(s) shown in preview

Total Row Count : 293

Back

Next

Create table

Select Table

Configure Table
Customize data table

Planning-Test

SQL PowerTable

aaaaaaa-0000-1111-2222-bbbb...

Products

Configure Table

Columns (11)

+ Add Column

Column *	Data Type *	Input Type *	Primary Key * ⓘ	Mandatory	Identity Column ⓘ	Length ⓘ	Time Zone Adjustment	Default Value	Dis	Action
# ProductKey	INT	# Number	☒	☒	☐				P	
# ProductSubcategoryKey	INT	# Number	☐	☐	☐			Enter Value	P	
T ProductSKU	VARCHAR	T Text	☐	☐	☐	255		Enter Value	P	
T ProductName	VARCHAR	T Text	☐	☐	☐	255		Enter Value	P	
T ModelName	VARCHAR	T Text	☐	☐	☐	255		Enter Value	M	
T ProductDescription	VARCHAR	T Text	☐	☐	☐	255		Enter Value	P	
T ProductColor	VARCHAR	T Text	☐	☐	☐	255		Enter Value	P	
T ProductSize	VARCHAR	T Text	☐	☐	☐	255		Enter Value	P	
T ProductStyle	VARCHAR	T Text	☐	☐	☐	255		Enter Value	P	
.00 ProductCost	FLOAT	.00 Decimal	☐	☐	☐			Enter Value	P	
.00 ProductPrice	FLOAT	.00 Decimal	☐	☐	☐			Enter Value	P	

Enable support for Slowly Changing Dimensions (SCD)

☐

ⓘ Please note SCD configurations cannot be modified later. [Learn more](#)

Back

Finish

Writeback

HomePowerTableFormatSetup

SecurityCommentsEditingSave

LayoutImportInsert RowInsert ColumnManage ColumnsGroup ByApprovalsAuditExport

» ExplorerProducts+

Save to Database

Preview Changes (1)

Discard Changes

Find and Replace

Sort By

Filter by keyword

	ProductKey	ProductSubcate...	ProductSKU	ProductName	ModelName	ProductDescription	ProductColor	ProductSize	ProductStyle	ProductCost	Pro
☐	214	31	HL-U509-R	Sport-100 Helmet, Red	Sport-100	Universal fit, well-vented, lightweight , snap-on visor.	Red	0	0	13.1	
☐	215	31	HL-U509	Sport-100 Helmet, Black	Sport-100	Universal fit, well-vented, lightweight , snap-on visor.	Black	0	0	12.0	
☐	218	23	SO-B909-M	Mountain Bike Socks, M	Mountain Bike...	Combination of natural and synthetic fibers stays dry and...	White	M	U	5.0	
☐	219	23	SO-B909-L	Mountain Bike Socks, L	Mountain Bike...	Combination of natural and synthetic fibers stays dry and...	White	L	U		
☐	220	31	HL-U509-B	Sport-100 Helmet, Blue	Sport-100	Universal fit, well-vented, lightweight , snap-on visor.	Blue	0	0	12.0	
☐	223	19	CA-1098	AWC Logo Cap	Cycling Cap	Traditional style with a flip-up brim; one-size fits all.	Multi	0	U	5.7	

'3.3963' changed to '5'

Access Control – Row access

Manage Access

Row Access

Column Access

Row Access

▼ Add

Who can add new rows?

- ☐ No one
- ☒ All users in this domain
- ☐ Specific users

▼ Update

Who can update existing rows?

- ☐ No one
- ☒ All users in this domain
- ☐ Specific users
- ☐ Rule based access

▼ Delete

Who can delete rows?

- ☒ No one
- ☐ All users in this domain
- ☐ Specific users
- ☐ Rule based access

Rule



Name *

Rule 1

Conditions *

Reset All

+ Add filter

ProductKey

>

220

☐ And

☒ Or

ProductDesc...

contains

frame

Users *

E

elaheh@contoso.com

X Search Name or Email

Cancel

Add

Delete Type

- ☐ Permanent (Hard Delete) ⓘ
- ☒ Mark as Deleted (Soft Delete) ⓘ

Column ⓘ

Set value upon deletion

Status

DELETED

Show Deleted rows

☒ On

Access Control – Column Access

Manage Access

 Row Access

 Column Access

Column Access

Column Name	Type	Allow Edits	Who Can Edit
ProductCategoryKey 	# Number	☐	All Users
ProductCategoryAlternateKey	# Number	☒	 Zsolt Atyi
EnglishProductCategoryName	T Text	☒	All Users
SpanishProductCategoryName	T Text	☒	All Users
FrenchProductCategoryName	T Text	☒	All Users

Forms

HomePowerTableFormatSetup

ColumnsManage AccessAutomationsFormsTable Settings

SecurityCommentsEditingSave

Products

Save to DatabasePreview Changes (0)Discard ChangesFind and ReplaceSort ByFilter by keyword

	ProductKey	ProductSubcate...	ProductSKU	ProductName	ModelName	ProductDescription	ProductColor	ProductSize	ProductStyle	ProductCost
☐	522	15	SE-T762	ML Touring Seat/Saddle	ML Touring Seat/Sad...	New design relieves pressure for long rides.	NA	0	0	17.4
☐	523	15	SE-T924	HL Touring Seat/Saddle	HL Touring Seat/Saddle	Cut-out shell for a more comfortable ride.	NA	0	0	23.4
☐	524	12	FR-M21S-42	LL Mountain Frame - Silver, ...	LL Mountain Frame	Our best value utilizing the same, ground-breaking f...	Silver	42	U	144.6
☐	525	12	FR-M21S-44	LL Mountain Frame - Silver, ...	LL Mountain Frame	Our best value utilizing the same, ground-breaking f...	Silver	44	U	144.6
☐	526	12	FR-M21S-48	LL Mountain Frame - Silver, ...	LL Mountain Frame	Our best value utilizing the same, ground-breaking f...	Silver	48	U	144.6
☐	527	12	FR-M21S-52	LL Mountain Frame - Silver, ...	LL Mountain Frame	Our best value utilizing the same, ground-breaking f...	Silver	52	U	144.6
☐	528	37	TT-M928	Mountain Tire Tube	Mountain Tire Tube	Self-sealing tube.	NA	0	0	1.9
☐	529	37	TT-R982	Road Tire Tube	Road Tire Tube	Conventional all-purpose tube.	NA	0	0	1.5
☐	530	37	TT-T092	Touring Tire Tube	Touring Tire Tube	General purpose tube.	NA	0	0	1.9
☐	531	12	FR-M21B-42	LL Mountain Frame - Black,...	LL Mountain Frame	Our best value utilizing the same, ground-breaking f...	Black	42	U	136.8
☐	532	12	FR-M21B-44	LL Mountain Frame - Black,...	LL Mountain Frame	Our best value utilizing the same, ground-breaking f...	Black	44	U	136.8
☐	533	12	FR-M21B-48	LL Mountain Frame - Black,...	LL Mountain Frame	Our best value utilizing the same, ground-breaking f...	Black	48	U	136.8
☐	534	12	FR-M21B-52	LL Mountain Frame - Black,...	LL Mountain Frame	Our best value utilizing the same, ground-breaking f...	Black	52	U	136.8
☐	535	37	TI-M267	LL Mountain Tire	LL Mountain Tire	Comparable traction, less expensive wire bead casing.	NA	0	0	9.3
☐	536	37	TI-M602	ML Mountain Tire	ML Mountain Tire	Great traction, high-density rubber.	NA	0	0	11.2
☐	537	37	TI-M823	HL Mountain Tire	HL Mountain Tire	Incredible traction, lightweight carbon reinforced.	NA	0	0	13.1

Session ready | Rows: 293 Columns: 11 | Products | Refresh14 of 19100 %

Forms

← Back to Setup

Forms

Forms > Form 1

Set as Editor Panel

Preview

Share

Cancel

Save

Add Logo

Form 1

T ProductDescription

Enter value

☑ ProductColor

T ProductSize

Enter value

T ProductStyle

Enter value

• ProductCost

Enter value

• ProductPrice

Add Tab

Add Group

Add Field

Form Setup

Form Details

Title *

Form 1

Description

Enter a description

General

Show Title

On

Show Logo

On

Field label

Stacked

Inline

Submission Options

Limit to one response

Off

Show message on submission

Thank you for submitting the form!

In nutshell

- Create or use from another sources
- Writeback
- Forms as input
- Change log
- Fancy 😊



InfoBridge

Create bridge

HomePlanningModelFormatWriteback

LayoutΣQuick format%\$¢.00.00Insert RowInsert ColumnShow ColumnsOptimizerBulk editPivotTop nAuditWritebackExportFilter contextRow TotalsNotes

Intelligence 1Quarterly Sales Rep...COGS Report

GLOBAL COGS Report

Quarter	Qtr 1		Qtr 2		Qtr 3		Qtr 4	
	Sum of COGS in Millions	COGS Projections in Millions	Sum of COGS in Millions	COGS Projections in Millions	Sum of COGS in Millions	COGS Projections in Millions	Sum of COGS in Millions	COGS Projections in Millions
All	16.86	15.89	19.46	20.45	21.35	21.43	44.16	40.43
Canada	3.01	2.83	4.45	4.68	4.30	4.32	9.60	8.79
Amarilla	1.00	0.95	0.22	0.23	0.35	0.35	1.63	1.49
Carretera	0.26	0.25	0.40	0.42	0.30	0.31	1.21	1.11
Montana	0.60	0.57	1.02	1.07	0.65	0.65	0.12	0.11
Paseo	0.50	0.47	1.60	1.68	0.67	0.67	3.57	3.27
VTT	0.52	0.49	0.47	0.49	1.17	1.18	2.12	1.94
Velo	0.12	0.11	0.74	0.78	1.15	1.16	0.94	0.86
France	3.94	3.71	3.38	3.55	3.77	3.78	9.49	8.69
Amarilla	1.57	1.48	0.20	0.21	0.77	0.78	0.81	0.74
Carretera	0.50	0.47	0.66	0.69	0.27	0.27	1.61	1.47
Montana	0.39	0.36	0.90	0.95	0.49	0.49	1.29	1.18
Paseo	0.97	0.91	0.89	0.93	0.45	0.45	2.45	2.24
VTT	0.25	0.24	0.27	0.29	1.08	1.08	1.49	1.36
Velo	0.26	0.25	0.46	0.49	0.70	0.71	1.84	1.69
Germany	2.37	2.23	3.65	3.84	4.37	4.38	9.44	8.64
Amarilla	0.80	0.75	0.79	0.83	0.63	0.63	1.13	1.03
Carretera	0.22	0.21	0.21	0.22	1.04	1.05	1.21	1.11
Montana	0.22	0.21	0.70	0.73	0.95	0.95	1.14	1.05
Paseo	0.35	0.33	1.43	1.51	0.77	0.77	1.94	1.78
VTT	0.67	0.63	0.22	0.23	0.37	0.37	1.43	1.31
Velo	0.11	0.10	0.30	0.31	0.61	0.61	2.59	2.37
Mexico	3.56	3.36	3.76	3.95	3.11	3.12	7.62	6.97
Amarilla	0.79	0.74	0.77	0.81	0.56	0.56	0.46	0.42
Carretera	0.32	0.30	0.28	0.30	0.41	0.41	1.48	1.36
Montana	0.04	0.03	0.29	0.30	0.46	0.46	0.82	0.75
Paseo	1.43	1.34	2.24	2.35	0.51	0.51	2.53	2.31
VTT	0.77	0.72	0.13	0.14	0.54	0.55	1.15	1.05
Velo	0.23	0.21	0.04	0.04	0.63	0.63	1.18	1.08
United States of ...	3.99	3.76	4.22	4.44	5.81	5.83	8.02	7.34
Amarilla	0.89	0.84	0.37	0.39	0.58	0.59	0.60	0.55
Carretera	0.47	0.45	0.70	0.74	0.06	0.06	0.36	0.33

Add Query

Add Query for a Source

Sheet *
COGS Report

Measures
☐ All
☐ # Sum of COGS
☒ # COGS Projections

BackAdd

Fields

Rows
Country
Product

+ Add Rows

Columns
Date
Quarter

+ Add Columns

Values
Sum of COGS

Data

Semantic Model

Financials
☐ Sales
☒ COGS
☒ Country
☒ Date
☒ Date
☐ Year
☒ Quarter
☐ Month
☐ Day
☐ Discount Band
☐ Discounts
☐ Gross Sales
☐ Manufacturing P...
☐ Month Name
☐ Month Number
☒ Product
☐ Profit
☐ Sale Price
☐ Segment
☐ Units Sold
☐ Year

From Sheets

Queries
Combine and transform data from multiple sheets
+ Add

Session readyRows: 36Columns: 10Sync1 of 2100%

Transform

Home Data **Transform** Writeback

Pivot Table Group By Add Measure Add Dimension Split Column Conditional Column Add Date Column Pivot Column Unpivot Column Column Data type Rename Column Find and Replace Remove Column Filter Rows Sort Extract Format Unnest Rounding Undo Redo Extract Comments Import Export

Table Column Date Transform Row Sort Text Number Actions Comment Performed Steps

Queries (1)

Query 1 - DimProductC...

	EnglishProductCategoryName	SpanishProductCategoryName	FrenchProductCategoryName
All		null	null
Accessories		Accesorio	Accessoire
Bikes		Bicicleta	Vélo

Writeback

Home

Data

Transform

Writeback

Writeback

Destination

Actions

Add

Destination Management

Manage

Destination

View Logs

Logs

General Settings

Settings

Queries (3)

Query 1 - Actuals_2025

Query 2 - Sheet 1

Merge Query #1

Year				Grand Total			2025		
Quarter							Qtr 1		
Region	Sub Region	Category	Sub Category	Sum of Actuals	Forecast in Millions	Projected Revenue	Sum of Actuals	Forecast in Millions	Projected
All				1.1B	306.76M	665.31M	239.5M	0	0
International	APAC	Beverages	Juices	49.85M	40.14M	20.16M	10.03M	0	0
International	APAC	Beverages	Soda	38.56M	32.22M	15.04M	8.06M	0	0
International	APAC	Beverages	Tea & Coffee	12.48M	10.02M	29.95M	2.5M	0	0
International	APAC	Water	Mineral Water	30.55M	6.66M	22.93M	6.66M	0	0
International	APAC	Water	Sparkling Water	4.85M	1.34M	18.87M	1.34M	0	0
International	EMEA	Beverages	Juices	104.43M	22.71M	16.2M	22.71M	0	0
International	EMEA	Beverages	Soda	79.08M	17.04M	28.71M	17.04M	0	0
International	EMEA	Beverages	Tea & Coffee	30.48M	5.63M	20.28M	5.63M	0	0
International	EMEA	Water	Mineral Water	65.06M	13.55M	22.38M	13.55M	0	0
International	EMEA	Water	Sparkling Water	11.28M	2.75M	23.74M	2.75M	0	0
United States	Central	Beverages	Juices	50.29M	9.95M	27.06M	9.95M	0	0
United States	Central	Beverages	Soda	39.03M	7.22M	21.17M	7.22M	0	0
United States	Central	Beverages	Tea & Coffee	10.25M	1.8M	23.35M	1.8M	0	0
United States	Central	Water	Mineral Water	26.42M	4.69M	20.84M	4.69M	0	0
United States	Central	Water	Sparkling Water	4.73M	1.39M	22.46M	1.39M	0	0
United States	East	Beverages	Juices	83.45M	16.36M	30.38M	16.36M	0	0

Rows : 31 Columns : 7

Writeback done successfully

Destination	Status
Fabric SQL Merge_25_26	Success

View log

Query 2 - Sheet 1

Performed Steps

1 Merge Query

Post Processing

Writeback

dbo - Merge_25_26

Last Log

ID Aa1Bb~2Cc3.-Dd4Ee5Ff6G

Started By Elaheh Mansouri (...)

In nutshell

- Similar to PowerQuery
- Transform
- Writeback different sources into unified table

Why this is different

02

SO WHAT: WHY THIS IS DIFFERENT

What first-party distribution means for you



No Separate License

Covered under your existing Microsoft agreement. No new vendor contract to procure.



Consumption-Based Pricing

Fabric CU model. Pay for what you use. Not per-seat EPM licensing.



Just Turn It On

You have Fabric. You have Power BI. Enable Planning in the admin portal and go.



Data Stays in OneLake

Security inherits from Entra ID and Fabric workspace governance. No separate permission layers.



No Data Extraction

Plan where the data already lives. No replication to a proprietary vendor platform.

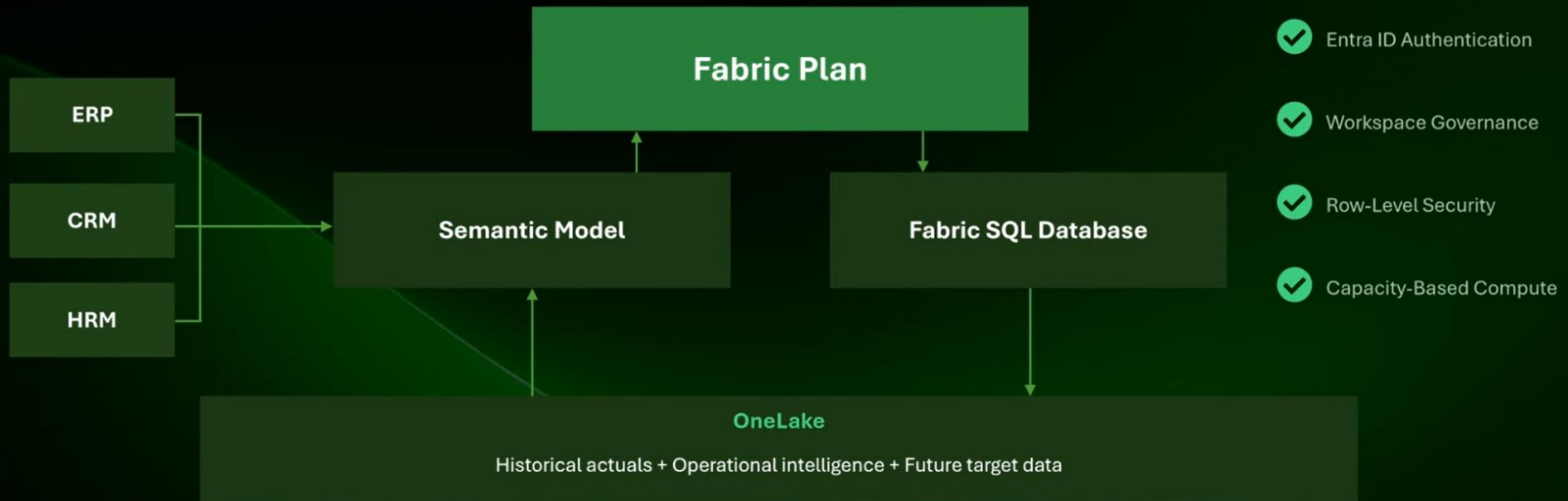
Think of it like **Excel inside Office**. You already have the platform. Planning is now part of it.

02

SO WHAT: WHY THIS IS DIFFERENT

One platform. No extraction. No duplication.

Fabric Planning operates on the same data, same security, and same compute as your existing Fabric workloads.



Check it out

Video gallery

 [What It Does](#) [Functions](#) [Resources](#) [Company](#) [Contact Us](#) [Book a Demo](#)

PLANNING

Fabric Planning Overview #1

3:59

Fabric Planning Overview #1

Planning

See how Microsoft Fabric transforms revenue planning into a connected, collaborative process. In this demo, a Chief Sales Officer builds a \$19B plan for 2026 directly on the semantic model—applying growth rates by category, simulating...

PLANNING

Fabric Planning Overview #2

3:16

Fabric Planning Overview #2

Planning

Discover how Microsoft Fabric evolves from analytics into an intelligent execution platform. With planning embedded in Fabric IQ, enterprises can move from static dashboards to goal driven operations—using connected planning, driver based models, and what if analysis to...

PLANNING

Multi dimensional cube planning in Microsoft Fabric #1

2:38

Multi dimensional cube planning #1

Planning

See how revenue planning becomes seamless across multiple business contexts with Microsoft Fabric. In this walkthrough, we create a revenue plan measure, distribute values using last year's actuals, and simulate adjustments across five planning apps...

PLANNING

Multi dimensional cube planning in Microsoft Fabric #2

2:02

Multi dimensional cube planning #2

Planning

See how Microsoft Fabric streamlines revenue planning across business contexts. Create and distribute plans using last year's actuals, simulate adjustments across apps, and keep updates consistent—from country to city level—with connected, forward looking planning.

PLANNING

Auto-forecasting for multi-season time series

2:25

Auto forecasting for multi season time series

Planning

Discover how Microsoft Fabric enables precise revenue forecasting with auto forecast. Build planning apps, run bottom up and top down simulations, and refine forecasts across dimensions—turning actuals into connected, accurate, and decision ready insights.

PLANNING

Optimizer for Target based Goal Seek in Microsoft Fabric

1:13

Setting up a target-based 'Optimizer'

Planning

Optimize your profit forecast with ease using multivariate goal seeking. In this walkthrough, we demonstrate how to move beyond manual adjustments and leverage an optimizer to reach a target profit of \$50M. By defining variables and...

DATA MANAGEMENT

Getting started - An asset tracking data app

4:59

An Asset Tracking Data App

Data management

See how Fabric Planning transforms a simple asset tracking spreadsheet into a collaborative data app. This demo walks

DATA MANAGEMENT

Manage reference data for planning app

1:58

Manage reference data for planning app

Data management

Discover how Microsoft Fabric Planning integrates reference data management into revenue planning. In this demo, we configure a

DATA MANAGEMENT

Project Scheduling with Gantt view

2:18

Project Scheduling with Gantt view

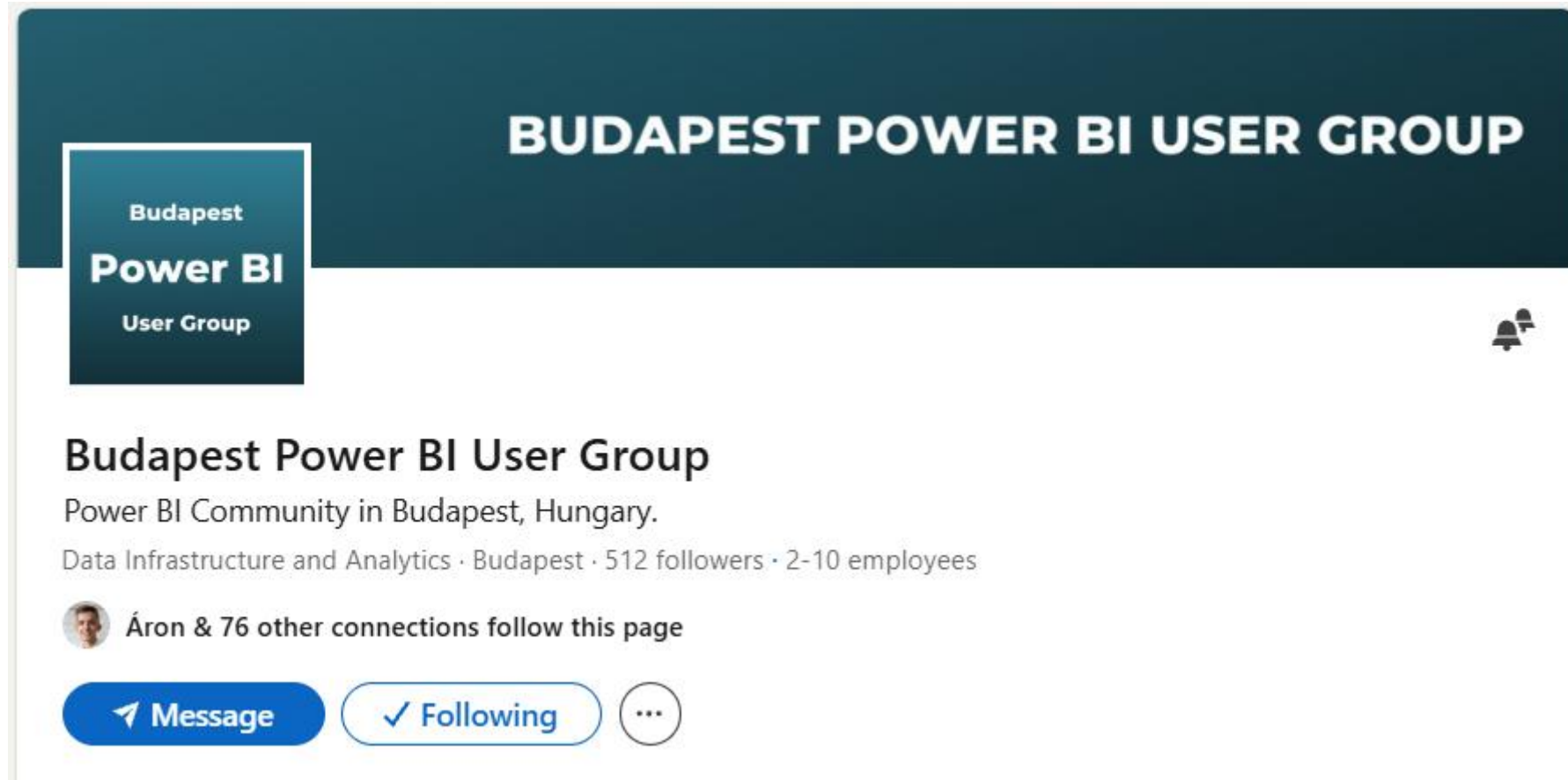
Data management

See how Microsoft Fabric makes project and task management interactive and connected to your data. This demo shows how to

<https://lumel.com/videos/>



Social



BUDAPEST POWER BI MEETUP

Budapest Power BI Meetup Group

★★★★★ 4.9 • [176 ratings](#)

📍 Budapest, Hungary

👤 1,271 members

Share



Rendezvényeink

Rendezvények

Aktuális eseményeink

Következő eseményeinkről több információ a képekre kattintva elérhető.



2026.04.21.



2026.04.28.



2026.05.18-20.

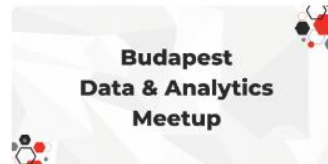
Konferenciáink

Évente két nagyobb konferenciát szervezünk adatmenedzsment, gépi tanulás és üzleti intelligencia fókusszal. Ezek a rendezvények a hazai adatos közösség meghatározó eseményei és találkozóhelyei.



Meetup sorozatunk

Az éves konferenciák mellett több adatos meetupot is szervezünk, amelyek rendszeresen jelentkeznek szakmai eseményekkel.



Thank You

